



SQUIRE RIDGE COMPANY, LLC



Flexible investment capital and strategic management tailored to ownership's goals.

As a private holding company based in Cleveland, Ohio, Squire Ridge offers owners of private businesses generating up to \$75 million in revenue the advantages of institutional private equity investment—committed capital, strategic guidance, access to resources—without the typical constraints. We provide a flexible investment alternative built around owners' needs and goals for building business value, whether over a few years or many years. Investment strategy, structure, terms and hold periods are tailored for each portfolio company.

Squire Ridge seeks both controlling and non-controlling interests in privately held niche manufacturing, value-added distribution and select service companies in the Midwest. We consider investment opportunities in viable ongoing businesses with strong growth potential as well as distressed businesses that are fundamentally solid, but in need of capital and insightful direction.

PORTFOLIO COMPANIES

EnviroScience, Inc. (www.enviroscienceinc.com), headquartered in Stow, Ohio, with offices in Tennessee and Virginia, is a niche provider of environmental field, laboratory and consulting services. The Company employs over 100 highly skilled and technical employees to solve ecological challenges encountered by industrial companies, utilities, railroads, mining companies, federal, state and local government agencies, engineering firms, real estate developers and non-profit organizations.

Allegheny Performance Plastics (www.alleghenypformanceplastics.com), headquartered in Leetsdale, Pennsylvania, is globally recognized as a preeminent injection molder and high performance thermoplastics serving Fortune 100 customers. The Company, whose origins date back to 1936, supplies high value engineering solutions to convert functional metal parts to high performance thermoplastics parts to achieve cost, weight and space reductions. The Company's products provide improved wear resistance, lower friction, functional performance and enhanced thermal capabilities serving customers in the aerospace, automotive, oil & gas production and general industrial markets.

Dutchland Plastics Corporation (www.dutchlandplastics.com), founded in 1967 and headquartered in Oostburg, Wisconsin, provides custom rotational molding services and related secondary operations to a wide range of customers across a diverse cross section of markets including, but not limited to, recreational equipment, industrial equipment, and lawn and garden. The company, which has over 250 employees, is one of the nation's largest custom rotational molders.

TARGET INVESTMENTS

- Niche manufacturers
- Value-added distributors
- Select service companies

INVESTMENT SITUATIONS

- Recapitalizations of closely held/family-controlled companies
- Management-led buyouts
- Underperforming, but fundamentally solid companies

OWNERSHIP POSITION

- Control and non-control positions
- Common and/or preferred equity
- Will partner with like-minded investment firms

INVESTMENT ATTRIBUTES

- Annual revenues > \$15 million
- Cash flow positive preferred
- Committed management team
- Meaningful market position
- Manageable customer concentration
- Organic growth opportunities

AREAS OF INTEREST

- High performance thermoplastics
- Home accessory products
- Air and water filtration products
- Specialty chemicals, adhesives, sealants and coatings

GEOGRAPHIC PREFERENCE

- Platforms: Midwest
- Add-ons: North America

REFERRAL FEES

- Referral fees to be paid for any investment lead that culminates in a transaction

CONTACT

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